

G.O.D.S HOLDINGS (PTY) LTD

Data Room Index

Complete Investor & Partner Due Diligence Archive

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CLASSIFICATION: CONFIDENTIAL — INVESTOR NDA REQUIRED FOR ACCESS LEVELS 3 AND 4

INSTRUCTION

How to Use This Index

This Data Room Index is the master document registry for G.O.D.S Holdings (Pty) Ltd institutional due diligence. Every document referenced in this index either exists in final form, is in active production, or has a defined completion timeline. No document is listed that is not either complete or committed.

Access is tiered by classification. All access requests are logged. Physical and digital copies of Restricted documents require Founder sign-off. Digital transmission of Confidential and Restricted documents requires encrypted delivery.

AC CE SS LEV EL	LABEL	ELIGIBLE PARTIES	DELIVERY METHOD
1	OPEN	Any party — no NDA required	Email, web, in-person
2	INSTITUTIONAL	Government partners, accredited institutions — cover letter required	Email with cover letter
3	INVESTOR NDA	Investors and financial partners — signed NDA required before access	Encrypted data room portal or encrypted email
4	RESTRICTED	Legal counsel, trustees, COB members only — named recipient list	Encrypted transmission or physical copy only

SECTION A

Constitutional & Governance Documents

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
A.0 1	G.O.D.S Unified Constitutional Doctrine (March 2026)	8-Part, 16-Article constitutional architecture. Five Forces, Four-Engine model, Twelve Pillars, AGI governance doctrine, Founder Oath.	FINAL	1	GODS_Unified_Constitutional_Doctrine_March 2026.docx

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
A.0 2	G.O.D.S Founder Doctrine	Personal philosophical and strategic declaration of intent. Frames the Founder's role, obligations, and succession.	FINAL	1	GODS_Founder_Doctrine.docx
A.0 3	Doctrine on Human Primacy, AI Governance & Sovereign Control	Position paper on the G.O.D.S approach to AGI risk, human primacy, and constitutional AI governance.	FINAL	1	Doctrine_On_Human_Primacy_Ai_Governance_And_Sovereign_Control.docx
A.0 4	AGI vs Singularity Position Paper	Academic-grade position paper distinguishing AGI from the technological singularity. Establishes G.O.D.S theoretical foundation.	FINAL	1	Agi_Vs_Singularity_Position_Paper.docx
A.0 5	G.O.D.S Constitutional Governance Charter	Governance charter for the Constitutional Oversight Board. Powers, composition, decision rights, and constitutional constraints.	FINAL	2	GODS_Constitutional_Governance_Charter.docx
A.0 6	G.O.D.S Succession & Continuity Charter	Full succession protocol for all key positions. Founder succession, COB succession, IP Trust succession.	FINAL	2	GODS_Succession_Continuity_Charter.docx
A.0 7	G.O.D.S Oversight Board Charter	COB operational charter. Quorum, voting, reserved matter powers, meeting cadence.	FINAL	2	GODS_Oversight_Board_Charter.docx
A.0 8	AI Governance Charter (Annexure J)	10-Commitment binding AI governance charter. Operational requirements and verification mechanisms.	FINAL	1	GODS_Complete_Institutional_Package_v1.docx / Annexure J
A.0 9	Memorandum of Incorporation (MOI)	Companies Act 71 of 2008 MOI. Share structure, board composition, reserved matters, mission protection clauses.	FINAL — TEMPLA TEFor CIPC filing	4	GODS_MOI_2026.docx (NEW)
A.1 0	CIPC Company Registration Certificate	Proof of incorporation as G.O.D.S Holdings (Pty) Ltd.	PLANNED Month 1 action	3	To be filed — CIPC

SECTION B

Legal & IP Documents

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
B.0 1	IP Trust Deed (Summary)	IP Trust deed summary — trustees, trust property, powers, dissolution protection, Founder succession, IP Schedule.	FINAL (summary)Full deed: legal counsel	4	GODS_Complete_Institutional_Package_v1.docx / Annexure B
B.0 2	IP Trust Full Deed	Complete trust deed constituted under Trust Property Control Act 57 of 1988.	IN PROGR ESSLegal counsel drafting	4	With appointed legal counsel
B.0 3	Shareholders Agreement (Template)	Complete SHA template. All investor rights, pre-emptive rights, drag/tag, founder vesting, reserved matters.	FINAL — TEMPLA TEComple tion at closing	3	GODS_Shareholders_Agreement_2026.docx (NEW)
B.0 4	Trademark Filing Schedule	Complete IP registration programme. CIPC Priority 1-3. International (ARIPO, EUIPO, USPTO, WIPO Madrid). Nice classification specs.	FINAL	4	GODS_Trademark_Filing_Schedule.pdf (NEW)
B.0 5	CIPC Trademark Application Receipts	Proof of filing for all Priority 1 CIPC trademark applications.	PLANNED Month 1 action	3	To be filed — CIPC
B.0 6	Patent Portfolio Summary (Annexure B)	5 priority patent filings: Quantum Task Classification, Bias Detection, QKD Governance, Constitutional Constraint Satisfaction, Workforce-to-Infrastructure Loop.	FINAL (summary)Full specs with legal	4	GODS_Complete_Institutional_Package_v1.docx / Annexure B
B.0 7	Government SPV Template Structure (Annexure I)	5 SPV types (Energy, Farming, Water, AI Governance, Digital Backbone). Shareholder structure, reserved matters, exit provisions.	FINAL	3	GODS_Complete_Institutional_Package_v1.docx / Annexure I
B.0 8	MOU Template — S.E.T.H.S Government Partnerships	Standard MOU template for all government department partnerships. Covers	FINAL — TEMPLA TE	2	GODS_SETHS_Government_MOU_2026.docx (NEW)

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
		responsibilities, reporting, data governance.			

SECTION C

Financial Documents

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
C.0 1	Financial Architecture (Full Document)	Division revenue models, capital deployment strategy, investor return architecture by capital class.	FINAL	3	GODS_Financial_Architecture.docx
C.0 2	Detailed Financial Projections — Annexure F	Year 1 quarterly P&L, 3-year consolidated P&L, 5-7 year divisional model, 25-year three-scenario (R25B/R60B/R140B).	FINAL (projections) Not yet audited	3	GODS_Complete_Institutional_Package_v1.docx / Annexure F
C.0 3	Investment Memorandum	Formal investor-facing capital raise document. Opportunity, structure, use of proceeds, return architecture.	FINAL	3	GODS_Investment_Memorandum.docx
C.0 4	MADIBA Capital Strategy	Sovereign capital mobilisation strategy. AUM targets, DFI engagement, SADC sovereign fund architecture.	FINAL	3	GODS_MADIBA_Capital_Strategy.docx
C.0 5	Government Procurement Framework — Annexure E	PFMA/MFMA compliance architecture. S.E.T.H.S, T.S, UDOC procurement pathways. PPP/SPV 6-stage process.	FINAL	2	GODS_Complete_Institutional_Package_v1.docx / Annexure E
C.0 6	12-Month Operating Plan (Exec Operating Document)	27 action items Month 1-12. Owners, success criteria, dependencies, CRITICAL/HIGH/MILESTONE flags.	FINAL	3	GODS_Complete_Institutional_Package_v1.docx / Exec Operating Document
C.0 7	Audited Financial Statements — Year 1	Externally audited financial statements for first financial year.	NOT YET AVAILAB	3	Planned — Year 2

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
			LEPlanned: Q1 Year 2 (after first audit) Auditor: TBC — IRBA registered		
C.08	Management Accounts — Current Period	Unaudited management accounts for the current operating period.	IN PROGRESS Available monthly from Month 2 of operation	3	CFO — updated monthly
C.09	Tax Clearance Certificate	SARS tax clearance — Good Standing.	PLANNED Month 1 action	3	SARS — to be obtained
C.10	B-BBEE Certificate	B-BBEE verification certificate at applicable rating level.	PLANNED Month 3 (after accredited verification)	2	Accredited B-BBEE verifier — to be commissioned

SECTION D

Technical & Architecture Documents

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
D.01	Systems Architecture Whitepaper v1	14-Sector Control Architecture, Five-Phase Rollout, Compounding Loop technical design, 3-layer control architecture.	FINAL	2	GODS_Systems_Architecture_Whitepaper_v1.docx

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
D.0 2	HQ-OS Quantum Whitepaper v1	Four-Layer Quantum Architecture, NIST PQC migration table, QKD BB84, Zero-Trust, Five-Phase implementation plan.	FINAL	2	UDOC_HQ_OS_Quantum_Whitepaper_v1.docx
D.0 3	T.S Infrastructure Blueprint	Transition Systems sector-by-sector infrastructure deployment plan. Solar, vertical farming, water, housing.	FINAL	2	GODS_TS_Infrastructure_Blueprint.docx
D.0 4	SETHS Complete Programme Design	Full S.E.T.H.S 5-phase programme design. Assessment methodology, training pathways, placement system, tracking protocol.	FINAL	2	GODS_SETHS_Complete_Program.docx
D.0 5	UDOC Build & Rollout Plan	UDOC platform build schedule, government client activation, SaaS revenue model, technical stack overview.	FINAL	3	UDOC_Build_Rollout_Plan.docx
D.0 6	System Diagram (Interactive HTML)	Full G.O.D.S system architecture diagram — interactive version. Division interconnections, quantum substrate, governance layers.	FINAL	1	GODS_System_Diagram.html
D.0 7	POPIA Compliance Framework	Data processing and privacy compliance framework for all G.O.D.S systems. Participant data, government data, AI training data.	IN PROGR ESS Legal counsel drafting	3	To be delivered — Month 3
D.0 8	Cybersecurity & Penetration Test Results	Independent security assessment of UDOC platform and HQ-OS architecture.	PLANNED Phase 1 — pre-first-client	3	Commissioned at UDOC platform completion

SECTION E

Commercial & Market Documents

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
E.0 1	Competitive Landscape Analysis	Full competitor mapping across AI governance, workforce development, infrastructure, and capital. Structural moat analysis.	FINAL	3	GODS_Competitive_Landscape.docx
E.0 2	Sovereign Partnership Framework	Framework for all sovereign and government partnerships. SPV structure, partnership tiers, compliance requirements.	FINAL	2	GODS_Sovereign_Partnership_Framework.docx
E.0 3	Staffing & Recruitment Plan	Year 1-3 headcount plan. Roles, salary bands, ESOP eligibility, hiring sequence.	FINAL	3	GODS_Staffing_Recruitment.docx
E.0 4	World Problems Rollout Strategy	G.O.D.S deployment against 10 global problems. Sequencing, geography, and constitutional mandate alignment.	FINAL	1	GODS_World_Problems_Rollout.docx
E.0 5	Customer / Government Reference Letters	Letters of intent or support from pilot government partners.	IN PROGR ESS Sought from Month 3 MOU signings	2	To be added as received
E.0 6	Employer Partner Letters (S.E.T.H.S)	Letters of intent from employer partners confirming participation in S.E.T.H.S placement network.	IN PROGR ESS First cohort employer recruitment from Month 4	2	To be added as received

SECTION F

Communications & Branding

REF	DOCUMENT TITLE	DESCRIPTION	STATUS	AC CE SS	LOCATION
F.01	G.O.D.S Brand Identity Manual	14-section brand guidelines. All logos, colour system, typography, usage rules, IP protection statement.	FINAL	1	GODS_Brand_Manual.pdf (NEW)
F.02	Logo Asset Pack	68-file SVG/PNG logo pack. All 6 division marks, 4 variants, 5 sizes. Wordmarks included.	FINAL	1	GODS_Logo_Asset_Pack.zip (NEW)
F.03	Stakeholder One-Pagers	Four audience-specific one-pagers: Investors, Government, Employers, International Development Partners.	FINAL	1 (general) / 3 (investor version)	GODS_Stakeholder_One_Pagers_2026.docx (NEW)
F.04	Manifesto Brief v6	Executive manifesto brief. Condensed institutional narrative for senior leadership and board audiences.	FINAL	1	GODS_Manifesto_Brief_V6.docx
F.05	Complete Institutional Package v1	Full 9-annexure institutional package. Risk register, financial projections, IP architecture, org chart, AI governance charter, 12-month plan, data room index.	FINAL	3	GODS_Complete_Institutional_Package_v1.docx
F.06	Website v2 (HTML)	Full institutional website. Constitutional architecture, division overviews, contact and engagement flows.	FINAL	1	GODS_Website_V2.html
F.07	Research Reports (3 PDFs)	External research grounding G.O.D.S system design: Global Problem Solving, Solar Vertical Farming, Research Global Problem solutions.	FINAL	1	researchGlobal_Problem_*.pdf (3 documents)

DASHBOARD

Data Room Completion Status

Summary of readiness by section as at March 2026. "Complete" means the document exists in final or final-template form. "In Progress" means active drafting or legal work is underway. "Planned" means defined timeline, committed action, not yet started.

SECTION	TOTAL DOCS	COMPLETE / TEMPLATE	IN PROGRESS	PLANNED / TIMELINE	% READY
A — Constitutional & Governance	10	8	1 (IP Trust full deed)	1 (CIPC cert — Month 1)	80%
B — Legal & IP	8	6	1 (IP Trust deed)	1 (CIPC TM certs — Month 1)	75%
C — Financial	10	7	2 (mgmt accounts, B-BBEE)	1 (audited FS — Year 2, unavoidable)	70%
D — Technical & Architecture	8	6	1 (POPIA framework)	1 (pen test — Phase 1)	75%
E — Commercial & Market	6	4	2 (govt & employer letters)	—	67%
F — Communications & Branding	7	7	—	—	100%
TOTAL	49	38	7	4	78% (institutional-ready)

NOTE ON AUDITED FINANCIALS

Audited financial statements (C.07) are not available and cannot be made available before the Company completes its first full financial year and external audit (planned Year 2). This is not a gap — it is the correct sequence. No legitimate institutional investor expects audited financials from a pre-revenue, pre-operational entity. The financial projections (C.02) are detailed, modelled, and available. The Year 1 audit timeline is committed and the auditor appointment is a Month 1 action item in the Operating Plan.

ACCESS

Data Room Access Protocol

STEP	ACTION	TIMELINE	CONTACT
1	Request access — specify organisation, role, and documents required	Immediate	info@gods.systems
2	NDA execution (for Level 3 documents)	Within 48 hours of request	legal@gods.systems
3	Data room access granted via encrypted portal or secure document transfer	Within 24 hours of NDA	COO — operations@gods.systems
4	Founder / COO availability for questions	By appointment — 5 business day notice	info@gods.systems

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