

# G.O.D.S

Good Orderly Directional Systems

## MASTER DATA ROOM INDEX Complete Institutional Due Diligence Register

Version 2.0 | March 2026 | Document Reference: GODS-DR-MASTER-2026-002  
Assembled by: Founder Office | Custodian: COO + Legal Counsel  
Access Control: CEO sign-off required for Levels 3 & 4

**CONFIDENTIAL — INVESTOR NDA REQUIRED FOR ACCESS LEVELS 3 AND 4**

*This Master Data Room Index supersedes GODS-DR-INDEX-2026-001 (Version 1.0, March 2026). It incorporates all 17 new institutional documents generated in the complete data room build — bringing the total registered document count to 78 items across 6 sections.*

# ACCESS LEVEL FRAMEWORK

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All documents in this Data Room are classified at one of four access levels. Access requests must be submitted to [info@gods.systems](mailto:info@gods.systems) with institutional purpose stated. NDA execution is required before access to Level 3 documents. Level 4 documents require Founder sign-off and named-recipient delivery.

- Level 1 OPEN** — Any party — no NDA required. Email, web, or in-person delivery.
- Level 2 INSTITUTIONAL** — Government partners, accredited institutions, academic bodies — cover letter required.
- Level 3 INVESTOR NDA** — Investors and financial partners — signed NDA required before access. Encrypted data room portal.
- Level 4 RESTRICTED** — Legal counsel, trustees, COB members only — named recipient list. Encrypted transmission or physical copy.

## SECTION A — CONSTITUTIONAL & GOVERNANCE DOCUMENTS

| Ref  | Document Title                                               | Description                                                                                                                            | File Name                                                          | Status                    | Access            | Version       |
|------|--------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|---------------------------|-------------------|---------------|
| A-01 | G.O.D.S Unified Constitutional Doctrine                      | 8-Part, 16-Article constitutional architecture. Five Forces, Four-Engine model, Twelve Pillars, AGI governance doctrine, Founder Oath. | GODS_Unified_Constitutional_Doctrine_March2026.docx                | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-02 | G.O.D.S Founder Doctrine & Origin Paper                      | Personal philosophical and strategic declaration of intent. Founder's role, obligations, and succession.                               | GODS_Founder_Doctrine.docx                                         | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-03 | Doctrine on Human Primacy, AI Governance & Sovereign Control | Position paper on G.O.D.S approach to human primacy, constitutional AI governance, and sovereign control.                              | Doctrine_On_Human_Primacy_AI_Governance_And_Sovereign_Control.docx | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-04 | AGI vs Singularity Position Paper                            | Academic-grade distinction between AI, AGI, and Singularity. G.O.D.S theoretical and definitional foundation.                          | Agi_Vs_Singularity_Position_Paper.docx                             | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-05 | Constitutional Governance Charter & MOI Blueprint            | Governance charter, share structure, MOI blueprint, constitutional constraints architecture.                                           | GODS_Constitutional_Governance_Charter.docx                        | AVAILABLE                 | 2 — Institutional | v1.0 Mar 2026 |
| A-06 | Succession & Continuity Charter                              | Full succession protocol for Founder, COO, COB, and IP Trust. Generational governance architecture.                                    | GODS_Succession_Continuity_Charter.docx                            | AVAILABLE                 | 2 — Institutional | v1.0 Mar 2026 |
| A-07 | Constitutional Oversight Board Charter                       | COB composition, authority, appointment process, powers, decision thresholds, operations.                                              | GODS_Oversight_Board_Charter.docx                                  | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-08 | Operational AI Governance Charter                            | 10-Commitment binding AI governance charter with verification mechanisms. Client-deployable.                                           | GODS_Complete_Institutional_Package_v1.docx — Annex J              | AVAILABLE                 | 1 — Open          | v1.0 Mar 2026 |
| A-09 | Memorandum of Incorporation — Full Draft                     | Companies Act 71/2008 MOI. Share structure, board composition, reserved matters, mission protection.                                   | GODS_Constitutional_Governance_Charter.docx — MOI Blueprint        | TEMPLATE — legal drafting | 4 — Restricted    | Draft         |
| A-10 | CIPC Company Registration Certificate                        | Proof of incorporation — G.O.D.S Holdings (Pty) Ltd.                                                                                   | To be filed Month 1                                                | PLANNED — Month 1         | 3 — Investor NDA  | —             |

## SECTION B — LEGAL & INTELLECTUAL PROPERTY DOCUMENTS

| Ref  | Document Title                                   | Description                                                                                                                                            | File Name                                                  | Status                       | Access            | Version       |
|------|--------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------|------------------------------|-------------------|---------------|
| B-01 | IP Trust Deed — Summary                          | IP Trust summary. Trustees, trust property, powers, dissolution protection, Founder succession, IP Schedule.                                           | GODS_Complete_Institutional_Package_v1.docx — Annex B      | AVAILABLE (summary)          | 4 — Restricted    | v1.0 Mar 2026 |
| B-02 | IP Trust Deed — Full Legal Instrument            | Complete trust deed under Trust Property Control Act 57/1988.                                                                                          | With trust counsel — summary available                     | IN PROGRESS — legal drafting | 4 — Restricted    | Draft         |
| B-03 | Patent Portfolio & IP Architecture               | 5 priority patent filings. Quantum governance, bias detection, QKD integration, constitutional constraint satisfaction, workforce-infrastructure loop. | GODS_Complete_Institutional_Package_v1.docx — Annex B      | AVAILABLE (summary)          | 3 — Investor NDA  | v1.0 Mar 2026 |
| B-04 | Shareholders Agreement Template                  | Complete SHA template. All investor rights, pre-emptive rights, drag/tag, founder vesting, reserved matters.                                           | Template — finalised at funding close                      | TEMPLATE                     | 3 — Investor NDA  | Template v1   |
| B-05 | Non-Disclosure Agreement Template                | <b>Mutual and one-way NDA. Constitutional IP protection clauses. South African law. [NEW]</b>                                                          | <b>GODS_NDA_Template.docx [NEW]</b>                        | AVAILABLE                    | 3 — Investor NDA  | v1.0 Mar 2026 |
| B-06 | Term Sheet Template — Series A                   | <b>Indicative Series A terms. Share class, valuation basis, rights, constitutional constraints on investors. [NEW]</b>                                 | <b>GODS_Term_Sheet_Template.docx [NEW]</b>                 | AVAILABLE                    | 3 — Investor NDA  | v1.0 Mar 2026 |
| B-07 | Trademark Filing Schedule                        | Complete IP registration programme. CIPC Priority 1–3. International (ARIPO, EUIPO, USPTO, WIPO Madrid).                                               | GODS_Trademark_Filing_Schedule.pdf                         | AVAILABLE                    | 4 — Restricted    | v1.0 Mar 2026 |
| B-08 | Government SPV Template Structure                | 5 SPV types. Shareholder structure, reserved matters, exit provisions, constitutional co-ownership architecture.                                       | GODS_Complete_Institutional_Package_v1.docx — Annex I      | AVAILABLE                    | 3 — Investor NDA  | v1.0 Mar 2026 |
| B-09 | MOU Template — S.E.T.H.S Government Partnerships | Standard MOU template for all government department partnerships.                                                                                      | GODS_Sovereign_Partnership_Framework.docx + Programme docs | TEMPLATE                     | 2 — Institutional | Template v1   |
| B-10 | POPIA Compliance Framework                       | Data processing and privacy compliance framework for all G.O.D.S systems.                                                                              | With legal counsel — Month 3 delivery                      | IN PROGRESS                  | 3 — Investor NDA  | —             |

## SECTION C — FINANCIAL DOCUMENTS

| Ref  | Document Title                                           | Description                                                                                                       | File Name                                             | Status               | Access            | Version       |
|------|----------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|----------------------|-------------------|---------------|
| C-01 | Financial Architecture Paper                             | Capital structure, division revenue models, investor return architecture by capital class.                        | GODS_Financial_Architecture.docx                      | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-02 | 5-Year Financial Model — P&L / Cash Flow / Balance Sheet | <b>Complete 5-year model. Three scenarios. Key assumptions documented. [NEW]</b>                                  | <b>GODS_5Year_Financial_Model.docx [NEW]</b>          | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-03 | Detailed Financial Projections — 5/10/25 Year            | 25-year three-scenario model. Year 1 quarterly P&L, 3-year consolidated, phase projections.                       | GODS_Complete_Institutional_Package_v1.docx — Annex F | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-04 | Executive Investment Memorandum                          | <b>Full institutional investor memorandum. Opportunity, use of funds, governance, competitive moat. [NEW]</b>     | <b>GODS_Executive_Investment_Memo.docx [NEW]</b>      | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-05 | Capitalisation Table & Equity Structure                  | <b>Pre/post-seed/Series A cap tables. Share classes, dilution schedule, investor rights, exit pathways. [NEW]</b> | <b>GODS_Cap_Table_Equity_Structure.docx [NEW]</b>     | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-06 | Investment Memorandum (Formal)                           | Formal investor-facing capital raise document. Series A structure and use of proceeds.                            | GODS_Investment_Memorandum.docx                       | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-07 | M.A.D.I.B.A Capital Strategy                             | Sovereign capital mobilisation strategy. Fund structure, DFI engagement, SADC sovereign fund architecture.        | GODS_MADIBA_Capital_Strategy.docx                     | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-08 | Market Analysis — TAM / SAM / SOM                        | <b>Four-division addressable market analysis. SA, SADC, and global TAM. SOM per division per year. [NEW]</b>      | <b>GODS_Market_Analysis_TAM_SAM_SOM.docx [NEW]</b>    | AVAILABLE            | 3 — Investor NDA  | v1.0 Mar 2026 |
| C-09 | B-BBEE Strategy & Scorecard Architecture                 | <b>B-BBEE design from inception. Ownership, skills development, ESD. Government contract eligibility. [NEW]</b>   | <b>GODS_BBBEE_Strategy.docx [NEW]</b>                 | AVAILABLE            | 2 — Institutional | v1.0 Mar 2026 |
| C-10 | Audited Financial Statements — Year 1                    | External audit — not yet available. First audit: Month 14 post-incorporation.                                     | Planned — Year 2                                      | PLANNED — Year 2     | 3 — Investor NDA  | —             |
| C-11 | Management Accounts (Current Period)                     | Unaudited management accounts. Available monthly from Month 2 of operations.                                      | Available from CFO monthly                            | ONGOING from Month 2 | 3 — Investor NDA  | Monthly       |
| C-12 | Tax Clearance Certificate                                | SARS tax clearance — Good Standing.                                                                               | SARS — Month 1 action                                 | PLANNED — Month 1    | 3 — Investor NDA  | —             |

## SECTION D — COMMERCIAL & STRATEGIC DOCUMENTS

| Ref  | Document Title                                  | Description                                                                                           | File Name                                             | Status    | Access            | Version       |
|------|-------------------------------------------------|-------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-----------|-------------------|---------------|
| D-01 | Competitive Analysis — Four-Division Landscape  | <b>Complete competitor mapping. Structural moat analysis. Replication timeline. [NEW]</b>             | <b>GODS_Competitive_Analysis.docx [NEW]</b>           | AVAILABLE | 3 — Investor NDA  | v1.0 Mar 2026 |
| D-02 | Go-to-Market Strategy                           | <b>Four-division GTM. Sales cycles, buyer targets, 18-month commercial activation calendar. [NEW]</b> | <b>GODS_Go_to_Market_Strategy.docx [NEW]</b>          | AVAILABLE | 3 — Investor NDA  | v1.0 Mar 2026 |
| D-03 | Government Procurement Strategy                 | <b>PFMA/MFMA pathways, tender architecture, PPP/SPV process, 12-month engagement calendar. [NEW]</b>  | <b>GODS_Govt_Procurement_Strategy.docx [NEW]</b>      | AVAILABLE | 2 — Institutional | v1.0 Mar 2026 |
| D-04 | Sovereign Partnership Framework & SPV Model     | Government partnership architecture. Procurement pathways. Sovereignty guarantees.                    | GODS_Sovereign_Partnership_Framework.docx             | AVAILABLE | 2 — Institutional | v1.0 Mar 2026 |
| D-05 | Government Procurement Framework — South Africa | PFMA/MFMA compliance architecture. S.E.T.H.S, T.S, UDOC pathways.                                     | GODS_Complete_Institutional_Package_v1.docx — Annex E | AVAILABLE | 2 — Institutional | v1.0 Mar 2026 |
| D-06 | World Problems & Implementation Rollout         | Eight structural crises. G.O.D.S response architecture. Country-by-country rollout.                   | GODS_World_Problems_Rollout.docx                      | AVAILABLE | 1 — Open          | v1.0 Mar 2026 |
| D-07 | Institutional Manifesto Brief v6                | Executive manifesto brief. Primary institutional narrative for senior audiences.                      | GODS_Manifesto_Brief_V6.docx                          | AVAILABLE | 1 — Open          | v6.0 Mar 2026 |
| D-08 | Full Manifesto (Complete)                       | Complete institutional manifesto. All volumes. Government & strategic capital edition.                | GODS_MANIFESTO_COMPLETE.docx                          | AVAILABLE | 1 — Open          | v5.0 2026     |
| D-09 | Systems Architecture Whitepaper                 | 14-sector control architecture. Five-phase rollout. Compounding loop technical design.                | GODS_Systems_Architecture_Whitepaper_v1.docx          | AVAILABLE | 2 — Institutional | v1.0 Mar 2026 |
| D-10 | Stakeholder One-Pagers (4 Versions)             | Government, DFI, Investor, Technical Partner. Audience-specific institutional summaries.              | Available on request — data room portal               | AVAILABLE | 1–3 varies        | v1.0 Mar 2026 |
| D-11 | Complete Institutional Package v1               | 9-annexure institutional package. All board-grade annexures.                                          | GODS_Complete_Institutional_Package_v1.docx           | AVAILABLE | 3 — Investor NDA  | v1.0 Mar 2026 |

SECTION E — TECHNICAL & ARCHITECTURE DOCUMENTS

| Ref  | Document Title                                           | Description                                                                                        | File Name                             | Status            | Access            | Version       |
|------|----------------------------------------------------------|----------------------------------------------------------------------------------------------------|---------------------------------------|-------------------|-------------------|---------------|
| E-01 | UDOC Full Hardware Specification & Platform Architecture | Complete UDOC hardware spec, reference architecture, rack layout, and software stack. 16 sections. | GODS_UDOC_Full_Specification.docx     | AVAILABLE         | 3 — Technical NDA | v1.0 Mar 2026 |
| E-02 | HQ-OS Quantum Whitepaper                                 | Four-layer hybrid classical/quantum OS. NIST PQC migration, QKD BB84, five-phase implementation.   | UDOC_HQ_OS_Quantum_Whitepaper_v1.docx | AVAILABLE         | 2 — Institutional | v1.0 Mar 2026 |
| E-03 | UDOC Technical Whitepaper (Full)                         | Comprehensive quantum-ready sovereign infrastructure technical document.                           | UDOC_Technical_Whitepaper.pdf         | AVAILABLE         | 3 — Technical NDA | v1.0 Mar 2026 |
| E-04 | UDOC Build & Rollout Plan                                | Three-phase UDOC platform build schedule. Government client activation. Technical stack overview.  | UDOC_Build_Rollout_Plan.docx          | AVAILABLE         | 3 — Technical NDA | v1.0 Mar 2026 |
| E-05 | S.E.T.H.S Complete Programme Specification               | Full 5-phase programme design. Assessment methodology, training pathways, placement system.        | GODS_SETHS_Complete_Program.docx      | AVAILABLE         | 2 — Institutional | v1.0 Mar 2026 |
| E-06 | T.S Infrastructure Blueprint                             | Seven sector subsidiaries. Revenue models. SPV structure. Implementation plan.                     | GODS_TS_Infrastructure_Blueprint.docx | AVAILABLE         | 2 — Technical     | v1.0 Mar 2026 |
| E-07 | System Architecture Diagram (Interactive HTML)           | Full G.O.D.S system architecture diagram. Division interconnections, quantum substrate.            | GODS_System_Diagram.html              | AVAILABLE         | 1 — Open          | v1.0 Mar 2026 |
| E-08 | POPIA Compliance & Data Governance Framework             | Data processing and privacy compliance for all G.O.D.S systems.                                    | With legal counsel — Month 3          | IN PROGRESS       | 3 — Technical NDA | —             |
| E-09 | Cybersecurity & Penetration Test Results                 | Independent security assessment of UDOC platform and HQ-OS architecture.                           | Commissioned pre-first-client         | PLANNED — Phase 1 | 3 — Technical NDA | —             |
| E-10 | Software Platform Demo (UDOC Demo HTML)                  | Interactive institutional demonstration of UDOC platform capabilities.                             | GODS_Website_V2.html                  | AVAILABLE         | 1 — Open          | v2.0 Mar 2026 |

## SECTION F — GOVERNANCE, RISK & IMPACT DOCUMENTS

| Ref  | Document Title                                        | Description                                                                                                                        | File Name                                              | Status     | Access                 | Version       |
|------|-------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|------------|------------------------|---------------|
| F-01 | Full Risk Register — Board Grade                      | <b>36 risks across 6 categories. 5x5 matrix. Mitigations. Heat map. COB-reviewed. [NEW]</b>                                        | <b>GODS_Full_Risk_Register.docx [NEW]</b>              | AVAILABLE  | 3 — Investor NDA       | v1.0 Mar 2026 |
| F-02 | Theory of Change & SROI Framework                     | <b>Four-division theory of change. S.E.T.H.S SROI model. UDOC governance value. SDG alignment. [NEW]</b>                           | <b>GODS_Theory_of_Change_SROI.docx [NEW]</b>           | AVAILABLE  | 2 — Institutional      | v1.0 Mar 2026 |
| F-03 | Impact Measurement Framework                          | <b>Full metrics scorecard. Verification architecture. Reporting cadence. Independent audit protocol. [NEW]</b>                     | <b>GODS_Impact_Measurement_Framework.docx [NEW]</b>    | AVAILABLE  | 2 — Institutional      | v1.0 Mar 2026 |
| F-04 | Organisational Design & Hiring Plan                   | <b>Full org structure. Entity hierarchy. Executive reporting lines. Headcount evolution 18→1,163. Phase 1 hiring detail. [NEW]</b> | <b>GODS_Org_Design_Hiring_Plan.docx [NEW]</b>          | AVAILABLE  | 3 — Investor NDA       | v1.0 Mar 2026 |
| F-05 | Staffing & Recruitment Requirements                   | Full staffing plan startup through scale. All roles, CTC, priorities, qualifications.                                              | GODS_Staffing_Recruitment.docx                         | AVAILABLE  | 3 — Investor NDA       | v1.0 Mar 2026 |
| F-06 | 12-Month Operating Plan (First 365 Days)              | 27 action items Month 1–12. Owners, success criteria, dependencies, CRITICAL/HIGH flags.                                           | GODS_Complete_Institutional_Package_v1.docx — Exec Doc | AVAILABLE  | 3 — Investor NDA       | v1.0 Mar 2026 |
| F-07 | Organisational Structure & Governance Chart           | Entity hierarchy, reporting lines, headcount evolution tables.                                                                     | GODS_Complete_Institutional_Package_v1.docx — Annex H  | AVAILABLE  | 2 — Institutional      | v1.0 Mar 2026 |
| F-08 | Due Diligence Checklist                               | <b>Complete 61-item DD checklist mapped to documents, availability, and access levels. [NEW]</b>                                   | <b>GODS_Due_Diligence_Checklist.docx [NEW]</b>         | AVAILABLE  | 3 — Investor NDA       | v1.0 Mar 2026 |
| F-09 | COB Annual Compliance Certificate                     | Constitutional Pillar compliance assessment. Issued annually — first: Month 12.                                                    | Planned — Month 12                                     | PLANNED    | 1 — Open (when issued) | Annual        |
| F-10 | Investor & Government Partner Background Verification | Key individual background checks and compliance records.                                                                           | Available to Series A lead under NDA                   | ON REQUEST | 4 — Restricted         | —             |

SECTION G — BRAND, COMMUNICATIONS & MEDIA

| Ref  | Document Title                     | Description                                                                                 | File Name                            | Status                | Access   | Version       |
|------|------------------------------------|---------------------------------------------------------------------------------------------|--------------------------------------|-----------------------|----------|---------------|
| G-01 | G.O.D.S Brand Identity Manual      | 14-section brand guidelines. Logos, colour system, typography, usage rules, IP protection.  | GODS_Brand_Manual.pdf                | AVAILABLE             | 1 — Open | v1.0 Mar 2026 |
| G-02 | Website v2 (Full HTML)             | Full institutional website. Constitutional architecture, division overviews, contact flows. | GODS_Website_V2.html                 | AVAILABLE             | 1 — Open | v2.0 Mar 2026 |
| G-03 | Website v1 (Original HTML)         | Original G.O.D.S institutional website.                                                     | GODS_Website.html                    | AVAILABLE             | 1 — Open | v1.0          |
| G-04 | System Architecture Diagram (HTML) | Interactive system architecture diagram for institutional presentations.                    | GODS_System_Diagram.html             | AVAILABLE             | 1 — Open | v1.0 Mar 2026 |
| G-05 | Institutional Brief v6 (Manifesto) | Primary institutional overview document. Government & capital edition.                      | GODS_Manifesto_Brief_V6.docx         | AVAILABLE             | 1 — Open | v6.0 Mar 2026 |
| G-06 | Data Room Index v1 (Original)      | Original data room index — superseded by this document.                                     | GODS_Data_Room_Index_2026_.docx.pdf  | SUPERSEDED — see v2.0 | 1 — Open | v1.0 Mar 2026 |
| G-07 | Institutional Brief PDFs (v1, v2)  | Institutional brief formatted PDF versions for distribution.                                | GODS_Institutional_Brief.pdf, V2.pdf | AVAILABLE             | 1 — Open | v1–v2         |
| G-08 | Institutional Proposal (HTML)      | Original G.O.D.S institutional proposal document.                                           | gods_proposal.html                   | AVAILABLE             | 1 — Open | v1.0          |
| G-09 | G.O.D.S Logo (PNG)                 | Primary G.O.D.S logo asset.                                                                 | G_O_D_S_LOGO.png                     | AVAILABLE             | 1 — Open | v1.0          |
| G-10 | Concept Visualisations (Images)    | Architectural concept imagery — March 2026.                                                 | ChatGPT_Image_Mar_12_2026_*.png (×2) | AVAILABLE             | 1 — Open | Mar 2026      |

## DATA ROOM COMPLETENESS DASHBOARD

*This Data Room represents a world-class institutional package. All missing documents either reflect unavoidable operational sequencing (audited financials require a completed financial year) or are actively in production with committed delivery timelines.*

| Section                         | Total Items | Available Now | In Progress | Planned / TBD | % Ready | New in v2.0                                          |
|---------------------------------|-------------|---------------|-------------|---------------|---------|------------------------------------------------------|
| A — Constitutional & Governance | 10          | 8             | 1           | 1             | 80%     | 0                                                    |
| B — Legal & IP                  | 10          | 6             | 2           | 2             | 60%     | 2 (NDA, Term Sheet)                                  |
| C — Financial                   | 12          | 8             | 1           | 3             | 67%     | 4 (Fin Model, Exec Memo, Cap Table, Market Analysis) |
| D — Commercial & Strategic      | 11          | 10            | 0           | 1             | 91%     | 2 (GTM, Competitive Analysis)                        |
| E — Technical & Architecture    | 10          | 8             | 1           | 1             | 80%     | 0                                                    |
| F — Governance, Risk & Impact   | 10          | 8             | 1           | 1             | 80%     | 5 (Risk Reg, ToC, Impact, Org Design, DD Checklist)  |
| G — Brand & Communications      | 10          | 10            | 0           | 0             | 100%    | 0                                                    |
| TOTAL                           | 73          | 58            | 6           | 9             | 79%     | 13 [NEW] documents                                   |

| Note on Unavailable Items               | Rationale                                                                                       | Expected Availability                                            |
|-----------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------------------------------------|
| Audited Financial Statements (C-10)     | Company not yet incorporated. First audit requires completion of first financial year.          | Month 14 post-incorporation. Auditor: Big 4 — appointed Month 1. |
| IP Trust Full Deed (B-02)               | Legal instrument requiring specialist trust counsel drafting. Summary available immediately.    | Month 2–3 post-incorporation with trust counsel.                 |
| POPIA Compliance Framework (B-10, E-08) | Legal counsel drafting required. Architecture designed; documentation in production.            | Month 3 delivery committed.                                      |
| CIPC Company Registration (A-10)        | Company not yet incorporated. Month 1 action item in 12-Month Operating Plan.                   | Month 1 post-funding.                                            |
| Penetration Test Results (E-09)         | Requires operational platform. Commissioned as pre-first-client deliverable.                    | Pre-Phase 1 government onboarding.                               |
| B-BBEE Verification Certificate (C-12)  | Requires accredited verifier engagement. Accreditation criteria set. Verifier selected Month 3. | Month 4–5 post-incorporation.                                    |

## ALL 17 NEW DOCUMENTS — VERSION 2.0 ADDITIONS

*The following 17 documents were generated specifically to complete the G.O.D.S world-class institutional data room. Each is produced in full G.O.D.S brand format with constitutional mandate alignment, institutional-grade tables, and COB-reviewable content.*

| #  | Document Title                                       | File Name                                  | Pages (est.) | Category       | Access Level |
|----|------------------------------------------------------|--------------------------------------------|--------------|----------------|--------------|
| 1  | Executive Investment Memorandum                      | GODS_Executive_Investment_Memo.docx        | 12+          | C — Financial  | Level 3      |
| 2  | Market Analysis — TAM/SAM/SOM                        | GODS_Market_Analysis_TAM_SAM_SOM.docx      | 14+          | C — Financial  | Level 3      |
| 3  | Cap Table & Equity Structure                         | GODS_Cap_Table_Equity_Structure.docx       | 10+          | C — Financial  | Level 3      |
| 4  | Full Risk Register                                   | GODS_Full_Risk_Register.docx               | 12+          | F — Governance | Level 3      |
| 5  | Theory of Change & SROI Framework                    | GODS_Theory_of_Change_SROI.docx            | 14+          | F — Impact     | Level 2      |
| 6  | Go-to-Market Strategy                                | GODS_Go_to_Market_Strategy.docx            | 14+          | D — Commercial | Level 3      |
| 7  | Non-Disclosure Agreement Template                    | GODS_NDA_Template.docx                     | 8+           | B — Legal      | Level 3      |
| 8  | Term Sheet Template — Series A                       | GODS_Term_Sheet_Template.docx              | 8+           | B — Legal      | Level 3      |
| 9  | B-BBEE Strategy                                      | GODS_BBEE_Strategy.docx                    | 10+          | C — Financial  | Level 2      |
| 10 | Organisational Design & Hiring Plan                  | GODS_Org_Design_Hiring_Plan.docx           | 12+          | F — Governance | Level 3      |
| 11 | Competitive Analysis                                 | GODS_Competitive_Analysis.docx             | 10+          | D — Commercial | Level 3      |
| 12 | 5-Year Financial Model                               | GODS_5Year_Financial_Model.docx            | 14+          | C — Financial  | Level 3      |
| 13 | Government Procurement Strategy                      | GODS_Govt_Procurement_Strategy.docx        | 12+          | D — Commercial | Level 2      |
| 14 | Impact Measurement Framework                         | GODS_Impact_Measurement_Framework.docx     | 12+          | F — Impact     | Level 2      |
| 15 | Due Diligence Checklist                              | GODS_Due_Diligence_Checklist.docx          | 10+          | F — Governance | Level 3      |
| 16 | Master Data Room Index v2.0                          | GODS_Master_Data_Room_Index_v2.docx        | 12+          | Master Index   | Level 1      |
| 17 | Updated Competitive Landscape (existing doc updated) | GODS_Competitive_Landscape.docx (existing) | 12+          | D — Commercial | Level 3      |



# DATA ROOM ACCESS PROTOCOL

| Step | Action                                                                                                                                | Timeline                                         | Contact                       |
|------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------------------|
| 1    | Submit access request — state organisation, role, and specific documents required. Level 1 documents accessible immediately.          | Immediate                                        | info@gods.systems             |
| 2    | NDA execution — required for all Level 3 documents. Standard G.O.D.S NDA or equivalent institutional NDA.                             | Within 48 hours of request                       | legal@gods.systems            |
| 3    | Data room access granted via encrypted portal or secure document transfer (encrypted email). Level 3 documents released.              | Within 24 hours of NDA execution                 | COO — operations@gods.systems |
| 4    | Level 4 (Restricted) document access — requires Founder sign-off. Named recipient list. Encrypted transmission or physical copy only. | By appointment — 5 business day lead time        | Founder — info@gods.systems   |
| 5    | Management Q&A / Founder availability for due diligence questions.                                                                    | By appointment — 5 business day notice preferred | info@gods.systems             |

GODS-DR-MASTER-2026-002 | Master Data Room Index Version 2.0 | March 2026  
Updated quarterly | Custodian: Legal Counsel + COO | CEO sign-off required for Level 3 & 4 documents  
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